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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF AMENDMENT TO
GENESIS GLOBAL CAPITAL, LLC'S SCHEDULES OF ASSETS AND LIABILITIES**

PLEASE TAKE NOTICE that, on March 20, 2023, Genesis Global Capital, LLC (“GGC”), one of the debtors in the above-captioned cases (together, the “Debtors,” and these cases, the “Chapter 11 Cases”) filed its Schedules of Assets and Liabilities (ECF No. 146) (the “Schedules”).

PLEASE TAKE FURTHER NOTICE that, on the date hereof, GGC filed an amendment to Schedule A/B (the “Amended Schedule”) pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure. The Amended Schedule is attached hereto as Exhibit 1. The Amended Schedule is hereby incorporated into, and comprises an integral part of, the Schedules.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve their right to further amend their respective Schedules of Assets and Liabilities from time to time as may be necessary or appropriate.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that copies of the Schedules can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov (PACER password required) or (ii) from the Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

Dated: December 27, 2023
New York, New York

/s/ Luke A. Barefoot
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Counsel to the Debtors and Debtors-in-Possession

Exhibit 1

Amended Schedule

Fill in this information to identify the case:

Debtor name Genesis Global Capital, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): 23-10064

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 192,202,038.88*

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 192,202,038.88*

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 72,211,131.74*

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 72,211,131.74*

*Plus Undetermined Amounts

Fill in this information to identify the case:

Debtor name Genesis Global Capital, LLCUnited States Bankruptcy Court for the: Southern District of New YorkCase number (If known) 23-10064 Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.003. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Attached Rider _____ \$ 175,410,115.04
 3.2 _____ \$ _____4. Other cash equivalents (*Identify all*)4.1 None \$ 0.00
 4.2 _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 175,410,115.04**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 None \$ 0.00
 7.2 _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Attached Rider \$ 3,994,158.67
 8.2 _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 3,994,158.67

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	—	= →	\$ _____
	face amount	doubtful or uncollectible accounts	
11b. Over 90 days old:	—	= →	\$ _____
	face amount	doubtful or uncollectible accounts	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 See Attached Rider \$ 3,641,227.33
 14.2 _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1 See Attached Rider % \$ Undetermined
 15.2 _____ % \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ 0.00
 16.2 _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 3,641,227.33*

*Plus Undetermined Amounts

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5.				\$ 0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38 Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles ?

No. Go to Part 8.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Furniture and Fixtures	\$ _____	Net Book Value	\$ <u>112,075.93</u>
40. Office fixtures			
None	\$ _____		\$ <u>0.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computer Hardware	\$ _____	Net Book Value	\$ <u>21,509.97</u>
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$ _____		\$ <u>0.00</u>
42.2	\$ _____		\$ _____
42.3	\$ _____		\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 133,585.90

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	\$ _____	\$ _____
47.2	\$ _____	\$ _____
47.3	\$ _____	\$ _____
47.4	\$ _____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$ _____	\$ _____
48.2	\$ _____	\$ _____

49. Aircraft and accessories

49.1	\$ _____	\$ _____
49.2	\$ _____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$ _____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____		\$ _____
55.2		\$ _____		\$ _____
55.3		\$ _____		\$ _____
55.4		\$ _____		\$ _____
55.5		\$ _____		\$ _____
55.6		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

None \$ _____ \$ _____ 0.00

61. Internet domain names and websites

See Attached Rider \$ _____ Undetermined \$ _____ Undetermined

62. Licenses, franchises, and royalties

None \$ _____ \$ _____ 0.00

63. Customer lists, mailing lists, or other compilations

None \$ _____ \$ _____ 0.00

64. Other intangibles, or intellectual property

None \$ _____ \$ _____ 0.00

65. Goodwill

None \$ _____ \$ _____ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____ Undetermined

*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

See Attached Rider	9,022,951.94*	—	= →	\$ 9,022,951.94*	Current value of debtor's interest
	Total Face Amount	Doubtful or uncollectible Amount			

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None	Tax Year	\$ 0.00
	Tax Year	\$
	Tax Year	\$

73. Interests in insurance policies or annuities

None	\$ 0.00
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

None	\$ 0.00
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Nature of Claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None	\$ 0.00
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Nature of Claim

Amount Requested \$

76. Trusts, equitable or future interests in property

None	\$ 0.00
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider	\$ Undetermined
	\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 9,022,951.94*

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

*Plus Undetermined Amounts

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 175,410,115.04	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 3,994,158.67	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 3,641,227.33*	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 133,585.90	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9.	→	\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ Undetermined	
90. All other assets. Copy line 78, Part 11.	\$ 9,022,951.94*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 192,202,038.88*	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 192,202,038.88*

*Plus Undetermined Amounts

Assets - Real and Personal Property**Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
Signature Bank*	Operating Account	5162	\$114,843.15
Signature Bank*	Savings Account	5985	\$17,372,770.80
Signature Bank*	Operating Account	5578	\$722.87
Signature Bank*	Savings Account	7848	\$157,921,778.22
		TOTAL	\$175,410,115.04

*Debtors have since moved all funds from Signature Bank

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent (Description, including name of holder of prepayment)	Current value of debtor's interest
Deposits - Lease	\$5,437.50
Direct Investment	\$100,000.00
EDF Brokerage Account	\$3,409,880.49
Gemini	\$115,296.39
Interactive Brokers	\$49,596.02
Prepaid Expenses	\$313,948.27
TOTAL	\$3,994,158.67

Assets - Real and Personal Property**Part 4, Question 14:** Mutual funds or publicly traded stocks not included in Part 1

Mutual funds or publicly traded stocks not included in Part 1 (Name of fund or stock:)	Valuation method used for current value	Current value of debtor's interest
Invesco S&P 500 High Div Low Volatility ETF - SPHD		\$95,549.15
Vanguard High Dividend Yield ETF - VYM		\$66,842.20
iShares Select Dividend ETF - DVY		\$9,339.33
WisdomTree Europe SmallCap Dividend ETF - DFE		\$36,886.50
Marex - USD / Future Contracts		\$3,267,459.89
iShares International Select Dividend ETF - IDV		\$41,079.46
Global X SuperDividend ETF - SDIV		\$124,070.80
	TOTAL	\$3,641,227.33

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture (Name of entity:)	% of Ownership	Valuation method used for current value	Current value of debtor's interest
GSB 2022 I LLC	100		Undetermined
GSB 2022 II LLC	100		Undetermined
GSB 2022 III LLC	100		Undetermined
TOTAL			\$0.00 + Undetermined Amounts

Assets - Real and Personal Property**Part 10, Question 61: Internet domain names and websites**

Internet domain names and websites	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
gen-cap.co	Undetermined	N/A	Undetermined
gencapital.co	Undetermined	N/A	Undetermined
genesiscap.co	Undetermined	N/A	Undetermined
genesiscap.io	Undetermined	N/A	Undetermined
genesis-capital.net	Undetermined	N/A	Undetermined
genesis-capital.us	Undetermined	N/A	Undetermined
genesisglobal.capital	Undetermined	N/A	Undetermined
genesisglobalcapital.co	Undetermined	N/A	Undetermined
genesisglobalcapital.net	Undetermined	N/A	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Assets - Real and Personal Property**Part 11, Question 71: Notes receivable**

Notes receivable Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
Promissory Note - Clark, Sharp, and Reynolds, LLC d/b/a Coinsource	9,022,951.94*		\$9,022,951.94*
	TOTAL		\$9,022,951.94*

*Plus Undetermined Amounts

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed
Rider 1 - Intercompany / Affiliate Receivables

Other property of any kind not already listed	Current Value of Debtor's Property
Intercompany / Affiliate Receivable - Digital Currency Group International	\$ 94,571,767.74
Intercompany / Affiliate Receivable - Digital Currency Group, Inc.*	\$ 1,625,980,059.03
Intercompany / Affiliate Receivable - Genesis Asia Pacific Pte. Ltd. (Singapore)	\$ 144,404,999.03
Intercompany / Affiliate Receivable - Genesis Custody Limited	\$ 33,398,912.25
Intercompany / Affiliate Receivable - Genesis Global Assets, LLC	\$ 6,721.00
Intercompany / Affiliate Receivable - Genesis Global Holdco, LLC	\$ 116,126,640.76
Intercompany / Affiliate Receivable - Genesis Global Labs, LLC	\$ 22,971,753.29
Intercompany / Affiliate Receivable - Genesis Trust	\$ 2,121,788.63
Intercompany / Affiliate Receivable - Genesis UK Holdco Limited	\$ 1,092,436.83
Intercompany / Affiliate Receivable - GGA International Limited	\$ 22,304.00
Intercompany / Affiliate Receivable - GGC International Limited	\$ 290,886,462.56

*As described more fully in the Leto Declaration, Schedule A/B Question 77 also includes certain intercompany receivables. The receivable from Digital Currency Group, Inc. includes a \$1.1 billion promissory note in favor of GGC, and approximately \$500 million in loans.

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed
Rider 2 - Investments in Digital Currencies

Other property of any kind not already listed Examples: Season tickets, country club membership	Current Cryptocurrency Holdings
Cryptocurrency Holdings - 1INCH	1,378,915.17063313
Cryptocurrency Holdings - AAVE	32,972.8446442426
Cryptocurrency Holdings - ADA	1,377,128.162782
Cryptocurrency Holdings - ALCX	8,556.33468516935
Cryptocurrency Holdings - ALGO	7,799,568.807466
Cryptocurrency Holdings - AMP	419,755,661.832619
Cryptocurrency Holdings - ANKR	23,227,187.315696
Cryptocurrency Holdings - APE	1,107,077.94664216
Cryptocurrency Holdings - ATOM	1.000184
Cryptocurrency Holdings - ATOM_COS	85,175.254769
Cryptocurrency Holdings - AVAX	29,731.1648189571
Cryptocurrency Holdings - AXS	78,258.2287643533
Cryptocurrency Holdings - BAL	31,212.0855020429
Cryptocurrency Holdings - BAT	9,197,370.26476738
Cryptocurrency Holdings - BCH	23,130.40826986
Cryptocurrency Holdings - BNB_BSC	1.43814357671091
Cryptocurrency Holdings - BNBW_BSC	21,131,181.00
Cryptocurrency Holdings - BNT	261,827.32471572
Cryptocurrency Holdings - BSV	3,788.35587932
Cryptocurrency Holdings - BTC	9,981.50772903
Cryptocurrency Holdings - BUSD	2,009,107.58561635
Cryptocurrency Holdings - BUSD_BSC	1.11111111
Cryptocurrency Holdings - CHZ	684,921.774520882
Cryptocurrency Holdings - COMP	129,085.445096161
Cryptocurrency Holdings - CRV	2,894,212.34317205
Cryptocurrency Holdings - DAI	11,676.18838965
Cryptocurrency Holdings - DASH	236.77415953
Cryptocurrency Holdings - DOGE	4,606,064.71259925
Cryptocurrency Holdings - DOPEX	8,670.12072883674
Cryptocurrency Holdings - DOT	1,124,612.31302231
Cryptocurrency Holdings - EOS	173,451.6846
Cryptocurrency Holdings - ETC	112,660.375128992
Cryptocurrency Holdings - ETH	118,755.56363142
Grayscale Ethereum Holdings - ETHE	3,849,260.00
Cryptocurrency Holdings - ETHW	157,367.93738878
Cryptocurrency Holdings - FET	1,965,621.49804852
Cryptocurrency Holdings - FIL	2,155,763.37291776
Cryptocurrency Holdings - FLOW	21,692.10320403
Cryptocurrency Holdings - FTM	7,524,657.63995471
Cryptocurrency Holdings - FTM_FANTOM	4,296,502.63168629
Cryptocurrency Holdings - FTT	19,500.00547945
Cryptocurrency Holdings - GALA	0.34246576
Grayscale Bitcoin Holdings - GBTC	35,939,233.00
Cryptocurrency Holdings - GLMR_GLMR	186.910004203
Cryptocurrency Holdings - GRT	26,210,084.8353754
Cryptocurrency Holdings - GUSD	517,799.84
Cryptocurrency Holdings - HBAR	0.01913066
Cryptocurrency Holdings - HNT	2,314,985.66
Cryptocurrency Holdings - HT	445.773288

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed
Rider 2 - Investments in Digital Currencies

Other property of any kind not already listed Examples: Season tickets, country club membership	Current Cryptocurrency Holdings
Cryptocurrency Holdings - INJ	135,115.237399621
Cryptocurrency Holdings - KNC	386,665.838411369
Cryptocurrency Holdings - KNC_OLD	112.967380113549
Cryptocurrency Holdings - KSM	465.00
Cryptocurrency Holdings - LEND	68,751.289274
Cryptocurrency Holdings - LINK	43,566.7603074262
Cryptocurrency Holdings - LPT	28,100.7100827338
Cryptocurrency Holdings - LRC	2,652,349.28049518
Cryptocurrency Holdings - LTC	7,510.59447331
Cryptocurrency Holdings - LUNA	586,788.55660644
Cryptocurrency Holdings - MANA	6,632,947.91064387
Cryptocurrency Holdings - MATIC	1,216,877.43506775
Cryptocurrency Holdings - MATIC_POLYGON	52,950.3192398929
Cryptocurrency Holdings - MIR	90.35324677
Cryptocurrency Holdings - MKR	386.463707566695
Cryptocurrency Holdings - NEAR	27,038.9988062986
Cryptocurrency Holdings - Neo	25,874.00
Cryptocurrency Holdings - NU	110,149.60977877
Cryptocurrency Holdings - OMG	1,091.37571112
Cryptocurrency Holdings - OXT	3,701,372.3642077
Cryptocurrency Holdings - PAX	2,654,410.69457023
Cryptocurrency Holdings - PAXG	987.456185001496
Cryptocurrency Holdings - RBN	24,922.987061479
Cryptocurrency Holdings - REN	4,287,362.46153368
Cryptocurrency Holdings - RLY	5,555,187.51313224
Cryptocurrency Holdings - SAI	550.31780822
Cryptocurrency Holdings - SAND	5,992,826.68277488
Cryptocurrency Holdings - SGB	5,421,461.61029966
Cryptocurrency Holdings - SHIB	21,906,369.857.9113
Cryptocurrency Holdings - SKL	3,957,817.64826262
Cryptocurrency Holdings - SLP1	3.00
Cryptocurrency Holdings - SNX	470,083.622466492
Cryptocurrency Holdings - SOL	11,257.914292234
Cryptocurrency Holdings - SRM	86,438.863827
Cryptocurrency Holdings - STORJ	919,983.78457673
Cryptocurrency Holdings - SUSHI	645,657.820013457
Cryptocurrency Holdings - TERRA_USD	192,690.085787
Cryptocurrency Holdings - TOKE	24,340.1576544224
Cryptocurrency Holdings - TRX	14,067,844.492288
Cryptocurrency Holdings - UMA	64,233.2118132304
Cryptocurrency Holdings - UNI	251,112.674242933
Cryptocurrency Holdings - USDC	2,972,252.898859
Cryptocurrency Holdings - USDT_OMNI	1.00
Cryptocurrency Holdings - UST	43,607.9661660972
Cryptocurrency Holdings - WBTC	8.06489378
Cryptocurrency Holdings - WLUNA	8,952.84687516104
Cryptocurrency Holdings - XEC	49,749,704,351.42
Cryptocurrency Holdings - XLM	41,394,906.8604816
Cryptocurrency Holdings - XRP	55,768.55857

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed
Rider 2 - Investments in Digital Currencies

Other property of any kind not already listed Examples: Season tickets, country club membership	Current Cryptocurrency Holdings
Cryptocurrency Holdings - XTZ	852,444.525807
Cryptocurrency Holdings - YFI	135.383938174121
Cryptocurrency Holdings - ZEC	11,285.90616646
Cryptocurrency Holdings - ZEN	2,184.88340987
Cryptocurrency Holdings - ZRX	2,944,868.93434602

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed
Rider 3 - Digital Currency and USD Receivable

Other property of any kind not already listed Examples: Season tickets, country club membership	Current value of debtor's interest
NAME ON FILE	BTC 7.91860042299452 USD 2,223.70997558594
NAME ON FILE	USD 650,218.109997559
NAME ON FILE	USDC 3,082.1923828125
NAME ON FILE	USDT 2,062,027.39711954
NAME ON FILE	1INCH 468,566.795999304
NAME ON FILE	USD 3,036,706.68738125
NAME ON FILE	BTC 0.129529468715191 ETH 1.83460277318954
NAME ON FILE	ETH 0.943397223949432
NAME ON FILE	USDC 1,075,89041199464
	AAVE 3,055,80821900308 DOT 2,000,000.00
NAME ON FILE	ETH 38,019.2060337066 HNT 25,532.8767451281 LINK 1,500,000.00
	POLY 408,394.520481894 USDC 15,753.4248046875 USDT 18,769.8515625
NAME ON FILE	FIL 312,082.191911251
NAME ON FILE	LUNC 845.410949707031
NAME ON FILE	USD 424.25
NAME ON FILE	USD 457,866.537319403
NAME ON FILE	BTC 179,075342446942
NAME ON FILE	USD 62,2200012207031
NAME ON FILE	USD 12,859.2998046875
NAME ON FILE	BTC 2,043.28767115147 ETHW 20,307.9452054535
NAME ON FILE	SOL 32,3549575805664
NAME ON FILE	USD 87,671.2225
NAME ON FILE	USDC 5,058,904.10958904
NAME ON FILE	USD 191,508.705260847
NAME ON FILE	USD 6,908.08984375
NAME ON FILE	BTC 0.4980648458004
NAME ON FILE	BUSD 12,465.75390625
NAME ON FILE	ETHW 201.04865753835
NAME ON FILE	BTC 11.0573152574194
NAME ON FILE	USD 1,801.56994628906
NAME ON FILE	BTC 250.665205545985
NAME ON FILE	ETH 820.010958963981 USD 554.789978027343
NAME ON FILE	BTC 0.0005166 ZEC 0.0001374
NAME ON FILE	DOT 3,007.38500976562 ETC 25.9970989227295 SRM 180.880065917969 USTC 4,285.6025390625
NAME ON FILE	CRV 3,489.86303710937 DOT 950.301391601562 FTM 7,052.0546875 MANA 923.250061035156
NAME ON FILE	FIL 19,762.7428764443
NAME ON FILE	FIL 183,525.0601066
NAME ON FILE	SUSHI 1,610.95892333984
NAME ON FILE	FTT 77.5342445373535
NAME ON FILE	ETH 7.37260258197784
NAME ON FILE	BTC 0.0191551297903061
NAME ON FILE	SOL 3.41826009750366
NAME ON FILE	BTC 240.538698580512 ETH 92.6383562142507 LTC 1,759.15068480972
NAME ON FILE	ANKR 1,538.082153320381 CRV 32.602741241455
NAME ON FILE	BTC 0.0287671200931072
NAME ON FILE	ETC 533.111206054687
NAME ON FILE	USDC 1,471,634.38314691
NAME ON FILE	USD 1,907,417.79
NAME ON FILE	ADA 824.977478027343 BNB 20.00
NAME ON FILE	BTC 92.0936342042538
NAME ON FILE	USD 19,365.0703125
NAME ON FILE	USDC 1,684.93146133423
NAME ON FILE	USD 26,435.2399902343
NAME ON FILE	USDT 9,452.0546875
NAME ON FILE	USD 2,071.23004150391
NAME ON FILE	USDC 1,207,972.60204429
NAME ON FILE	USD 0.00821917969733477
NAME ON FILE	USD 1,436.59005737304
NAME ON FILE	USDC 1.00
NAME ON FILE	FIL 17.0235443115234

Debtor Name: Genesis Global Capital, LLC

Case Number: 23-10064

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed
Rider 3 - Digital Currency and USD Receivable

Other property of any kind not already listed Examples: Season tickets, country club membership	Current value of debtor's interest
NAME ON FILE	BTC 0.27901370450543 ETH 3.98219168186187 ETHW 431.54383560863 LTC 40.8213701248169 USDC 150,000,000.00
NAME ON FILE	AAVE 1.07876706123352 ATOM 470.382461547852 AXS 2,425.97262573242 FTT 525.379718780518 MATIC 3,178.08227539062 NEAR 4,988.15380859375 SNX 5,856.16455078125 SOL 507.557525634766 SRM 5,712.32849121093 UMA 17.0714084506035
NAME ON FILE	USD 9,883.5595703125
NAME ON FILE	USD 8,506.2900390625
NAME ON FILE	USD 67,715.8348581001
NAME ON FILE	USDC 55.3939170837402
NAME ON FILE	BNB 8,21917808055877
NAME ON FILE	USD 1,004.2199935913
NAME ON FILE	USDC 986.258636474609
NAME ON FILE	USDC 25,938.357055664 WBTC 1,805.06856024563
NAME ON FILE	BTC 0.0054794498719275
NAME ON FILE	BTC 0.0000000045
NAME ON FILE	FTT 0.246575340628624 AMP 134,630.1328125 APE 2,804.79461669921 AVAX 427.397247314453 BTC 0.219178080558777 ETH 30.2252054214477 FTM 253,976.383631873 GRT 414,443.83536561 LPT 104.109588623047 MANA 9,402.73974609375 MATIC 5,235.61669921875 MKR 3,47260272502899 SNX 1,709.58898925781 SRM 323,079.452154925 SUSHI 1,875.92669677734 UMA 1,277.26027483181 ZRX 7,212.32897949218
NAME ON FILE	BAL 3,171.78081856195 CRV 1,821.91784667969 FTT 83.3424644470214 SAND 11,539.7258300781 YFI 2,12379453066875
NAME ON FILE	ADA 46,929,000.9246879 BTC 7,900.51415578665 USD 1,422,353.78
NAME ON FILE	USD 694,140014648437
NAME ON FILE	USDC 143,879.740607588
NAME ON FILE	USDC 6,166,027.39993551
NAME ON FILE	FIL 203,955.61643835
NAME ON FILE	ETH 153,689.041074987 ETHW 153,324.986313281
NAME ON FILE	USD 117,490.199707031
NAME ON FILE	USD 673,369995117187
NAME ON FILE	USD 109,367.532254037
NAME ON FILE	USD 657,530029296875
NAME ON FILE	BCH 15,3424654006958 SOL 164,383560180664